Ticker	% Price Change	Current Price	Added Price	Price Diff %	Low Value	Mid Value	High Value	Low Sale%	Mid Sale%	Priority (1,2,3)	Personal Notes	Risks
UFPT	2.37%	$15.97			$13.68	$16.62	$19.64	0.00%	3.91%			
IGOI	-3.98%	$1.69	$1.38	22.46%	$1.00	$1.50	$2.00	0.00%	0.00%		never been profitable... still...	
ADI	2.24%	$32.83			$31.51	$34.91	$45.44	0.00%	5.96%		excellent CROIC and big growth in FCF. Definitely something to look at further. 12% discount rate	
DLB	-0.70%	$31.26			$28.03	$38.64	$43.22	0.00%	19.10%		no windows 8 license will decrease rev but croic and roic still high. They should be able to replace rev. 12% discount rate and $200FCF start.	
EXPE	1.75%	$29.64			$23.12	$30.15	$41.77	0.00%	1.69%		short history with non consistent FCF, but still makes lots of money. What is the steady state value?	
LCUT	1.15%	$9.67	$10.75	-10.05%	$9.30	$11.82	$13.12	0.00%	18.19%		interesting investment. retail company though.	
DPS	-0.05%	$36.83			$30.78	$31.11	$41.91	0.00%	0.00%		fairly valued	
ITI	-2.36%	$1.24	$1.14	8.77%	$1.11	$1.27	$1.71	0.00%	2.36%			
AKAM	0.67%	$20.91			$16.45	$20.42	$25.60	0.00%	0.00%			
VVTV	4.53%	$3.69	$3.94	-6.35%	$3.00	$5.00	$7.00	0.00%	**26.20%**		never been profitable. Difficult to value. Need more study.	
ADBE	2.27%	$25.20			$19.20	$26.00	$43.31	0.00%	3.08%		recent declines in growth leading to reduced valuation.	
RKT	-0.21%	$53.29			$46.86	$59.22	$75.99	0.00%	10.01%		Lots of interesting bearing debt. Check debt.	
QSII	1.16%	$90.84			$45.34	$55.19	$78.44	0.00%	0.00%		clearly there is more growth. CROIC and ROE are fantastic.	
DECK	2.98%	$92.37			$61.95	$86.40	$100.22	0.00%	0.00%		fairly valued	
CRDN	1.95%	$27.74			$17.51	$18.91	$21.74	0.00%	0.00%			
MCZ	4.90%	$0.74			$0.33	$0.40	$0.51	0.00%	0.00%		never been profitable. Difficult to value. but why does it feel so cheap?	
DF	-0.60%	$8.22			$8.52	$9.86	$12.67	3.52%	16.63%			
BKE	2.79%	$37.23			$38.87	$45.04	$57.87	4.22%	17.34%			
BOLT	4.84%	$11.70	$10.74	8.94%	$11.27	$15.67	$18.70	0.00%	**25.34%**		buy below $10	
GME	0.39%	$23.22	$23.36	-0.60%	$24.56	$33.64	$36.93	5.46%	**30.98%**		decent balance sheet health with all around cheap multiples.	
RSH	0.42%	$11.89	$13.16	-9.65%	$13.27	$15.41	$16.44	10.40%	22.84%		consistantly declining FCF, BUT it is positive. ROE is very high but Debt/equity=1.5	
WDC	1.41%	$28.86			$31.65	$36.39	$44.00	8.82%	20.69%		seems very undervalued at first glance. But 2010 had extremely high FCF growth which is skewing results.	
MSFT	1.41%	$25.89	$25.80	0.35%	$28.47	$34.67	$41.81	9.06%	**25.32%**			
CSCO	1.71%	$16.09	$15.02	7.12%	$18.17	$20.38	$22.38	11.45%	21.05%		great FCF but selling for dirt cheap due to declining growth.	
LXK	0.72%	$30.64	$31.53	-2.82%	$40.35	$53.88	$67.36	24.06%	**43.13%**		very undervalued.	
LLL	0.83%	$64.37	$67.23	-4.25%	$89.66	$109.15	$140.51	**28.21%**	**41.03%**		plenty of FCF. No moat based on EPV. but looks very sturdy. Government customer is turn off. Spinning off. So no..	
GRVY	0.00%	$1.40	$1.44	-2.78%	$2.00	$3.00	$4.00	**30.00%**	**53.33%**			
TCCO	0.70%	$7.20	$7.09	1.55%	$11.68	$12.90	$18.61	**38.36%**	**44.19%**		very small company but has strong CROIC, good improving margins, looks like a turnaround from 3 years ago. But will value go down to meet price?	June 25, 2011, the Company had two customers that represented 93% (78%, and 15%, respectively) of net sales
SALM	2.56%	$2.40	$2.64	-9.09%								
CMLS	-2.81%	$2.42										
ROIAK	0.81%	$1.25										
HSNI	2.23%	$32.10										
DO	0.37%	$61.89										
FRD	0.22%	$9.07										
JOSB	0.62%	$50.05										
OCC	-1.64%	$3.59										
GGP	1.82%	$12.28										
BKI	0.31%	$25.77										
HHC	-3.77%	$46.50										
API	4.90%	$1.07										
PNRA	-0.18%	$108.77										
ATW	-0.03%	$39.88										
EMMS	-10.45%	$0.60										
ETM	-1.38%	$4.99										
SNDK	3.33%	$40.02	$33.63	19.00%							no moat biz. Recent surge in FCF.	
VIFL	-2.78%	$6.64	$5.93	11.97%								
CLF	-0.99%	$75.87										
CPY	1.22%	$6.62										